BUSINESS COMMUNITY SNAPSHOT



Every two years the Council surveys our local business community to better understand the challenges and opportunities they are facing. These insights are used to inform the implementation of the Council's Economic Development Plan 2020 - 2024 and ensure that the Council is providing the right support and opportunities for our local businesses to flourish.

Local economic profile





9,834 Local employment



\$96,961 Economic value per worker



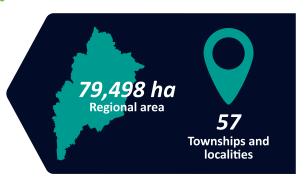
19,531 Employed residents



Largest employing sector - Education and Training

	Working from home	13.7%
	Working outside of region	66%
	Tertiary Education	29%





Respondents



108 respondents

30% increase on the 2019 survey



of respondents are business owners who live in the Adelaide Hills Council area



40% are sole traders

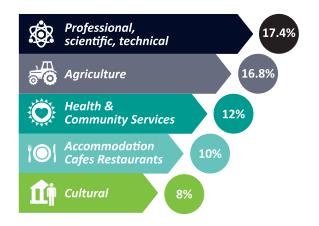
The Adelaide Hills offers a lifestyle location



45.8% work from home as their primary business location

44%
called for improved communication
and digital infrastructure

Top five industry sectors of respondents:



Employment and workforce skills

Jobs of the future

20%

are planning to recruit additional staff within the next 12 months

of these businesses require a specific technical skill or qualification, including:



fulltime staff

stable since December 2019)

24%

employ 2-5

60%

reported no change in employment

(employment has remained



Business performance

Traditional face to face sales and service accounting for more than 75% of total sales showed a decline consistent with known impacts of the COVID-19 pandemic:

72%

71%

Turnover of more than \$1M

16% 2021 8% 2019 **6**% 2017

60%

60% reported their business performed consistently or better in the last 18 months when compared to pre-bushfires

Business confidence

Strong expectations for improved performance in the 2021–2022 financial year:

36%

expecting sales growth

expecting profitability growth expecting general business conditions growth

Business support

sought business assistance from **Council in the previous 12 months**

Accessed independent professional support services:



in response to COVID-19 pandemic The top five areas businesses are seeking support with remained consistent with 2019:







Website development

